

# STATEMENT OF CITIZENSHIP

UNIVERSITY OF CALIFORNIA, RIVERSIDE

VALID FOR TAXABLE YEAR

UCR PAY 1 (R1/89) 01/01/ \_\_\_\_\_ TO 12/31/ \_\_\_\_\_

NAME (LAST, FIRST, MIDDLE INITIAL)	EMPLOYEE I.D. NUMBER	DEPARTMENT	EMPLOYMENT	DATA CHANGE
			<input type="checkbox"/>	<input type="checkbox"/>

SOCIAL SECURITY INFORMATION (SEE REVERSE SIDE FOR PRIVACY NOTIFICATION)

Have you applied for a Social Security number?  YES  My number is \_\_\_\_\_  
 NO  I have not received it. (Please notify the Payroll Office in writing when it is known.)

THE FOLLOWING INFORMATION IS FURNISHED FOR THE PURPOSE OF DETERMINING MY U.S.A. FEDERAL INCOME TAX WITHHOLDING STATUS FOR PAYMENTS MADE TO ME BY THE UNIVERSITY OF CALIFORNIA, RIVERSIDE.

DIRECTIONS: PLEASE TYPE BOXES A AND B

1. U.S. PERMANENT RESIDENT/IMMIGRANT: COMPLETE BOX A ONLY. ATTACH PHOTOCOPY OF YOUR GREEN CARD.
2. NON-IMMIGRANT ALIEN: COMPLETE ENTIRE FORM. ATTACH A PHOTOCOPY OF YOUR I-94

**A. CITIZENSHIP AND VISA INFORMATION**

CITIZEN OF (COUNTRY)	RESIDENT OF (COUNTRY)	PASSPORT ISSUED BY (COUNTRY)	PASSPORT NUMBER
DATE ENTERED U.S.A.	VISA TYPE I-94	EXPIRATION DATE OF I-94	INTENDED LENGTH OF STAY IN U.S.A.
OCCUPATION IN COUNTRY OF RESIDENCE	PREVIOUS EMPLOYER		
NAME OF HEALTH INSURANCE CARRIER	CANDIDATE FOR A DEGREE <input type="checkbox"/> YES <input type="checkbox"/> NO	FIRST VISIT TO U.S.A. <input type="checkbox"/> YES <input type="checkbox"/> NO	DATE OF LAST VISIT
			PREVIOUS VISA TYPE ON I-94

**B. ADDRESS INFORMATION**

STREET ADDRESS WHILE IN THE U.S.A.			STREET ADDRESS IN COUNTRY OF RESIDENCE		
CITY	STATE	ZIP CODE	CITY	COUNTRY	MAIL CODE

**C. DETERMINATION OF FEDERAL TAX WITHHOLDING STATUS. TO BE COMPLETED BY EMPLOYEE. FOLLOW DIRECTIONS FOR EACH TEST. COMPLETE SUMMARY.**

<b>TEST 1:</b>	<p>CHECK ANY APPLICABLE BOX</p> <p><input type="checkbox"/> I HAVE A TYPE-A VISA OR DIPLOMATIC OR CONSULAR STATUS.</p> <p><input type="checkbox"/> I WAS IN THE U.S.A. AS A TEACHER, TRAINEE, STUDENT OR RESEARCHER ON A J-1 VISA FOR LESS THAN TWO OF THE PRECEDING SIX YEARS.</p> <p><input type="checkbox"/> I AM A STUDENT ON AN F-1 OR J-1 VISA AND HAVE BEEN IN THE U.S.A. FOR FIVE OR FEWER YEARS.</p> <p><input type="checkbox"/> I AM A STUDENT ON AN F-1 OR J-1 VISA AND HAVE BEEN IN THE U.S.A. FOR MORE THAN FIVE YEARS AND I HAVE ESTABLISHED WITH THE IRS THAT I DO NOT PLAN TO RESIDE IN THE U.S.A. WHEN MY EDUCATION IS COMPLETED.</p> <p><b>IF ANY BOX MARKED, YOU ARE A NON-RESIDENT ALIEN FOR TAX PURPOSES. COMPLETE SUMMARY.</b></p> <p><b>IF YOU DID NOT MARK A BOX, GO TO TEST 2.</b></p>																																			
<b>TEST 2:</b>	<p>I HAVE BEEN PRESENT IN THE U.S.A. DURING THE CURRENT AND PREVIOUS TWO YEARS AS FOLLOWS:</p> <table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:15%;"></th> <th style="width:10%;">ENTER YEAR</th> <th style="width:15%;">DATE ENTERED U.S.A.</th> <th style="width:15%;">DATE DEPARTED U.S.A.</th> <th style="width:15%;">NUMBER OF DAYS IN U.S.A.</th> <th style="width:10%;"></th> <th style="width:10%;">COMPUTATION FOR SUBSTANTIAL PRESENCE</th> </tr> </thead> <tbody> <tr> <td>CURRENT YEAR</td> <td style="text-align:center;">[ ]</td> <td>_____</td> <td style="text-align:center;">X X X X X</td> <td>_____</td> <td style="text-align:right;">x 1 =</td> <td>_____</td> </tr> <tr> <td>1st PRECEDING YR.</td> <td style="text-align:center;">[ ]</td> <td>_____</td> <td>_____</td> <td>_____</td> <td style="text-align:right;">x 1/2 =</td> <td>_____</td> </tr> <tr> <td>2nd PRECEDING YR.</td> <td style="text-align:center;">[ ]</td> <td>_____</td> <td>_____</td> <td>_____</td> <td style="text-align:right;">x 1/4 =</td> <td>_____</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td style="text-align:right;"><b>TOTAL</b></td> <td style="border: 1px solid black; width: 100px; height: 20px;"></td> </tr> </tbody> </table> <p>CHECK ONE:</p> <p><input type="checkbox"/> <b>TOTAL LESS THAN 183 DAYS, YOU ARE A NON-RESIDENT ALIEN FOR TAX PURPOSES. COMPLETE SUMMARY.</b></p> <p><input type="checkbox"/> <b>TOTAL EQUAL TO OR MORE THAN 183 DAYS, GO TO TEST 3.</b></p>		ENTER YEAR	DATE ENTERED U.S.A.	DATE DEPARTED U.S.A.	NUMBER OF DAYS IN U.S.A.		COMPUTATION FOR SUBSTANTIAL PRESENCE	CURRENT YEAR	[ ]	_____	X X X X X	_____	x 1 =	_____	1st PRECEDING YR.	[ ]	_____	_____	_____	x 1/2 =	_____	2nd PRECEDING YR.	[ ]	_____	_____	_____	x 1/4 =	_____						<b>TOTAL</b>	
	ENTER YEAR	DATE ENTERED U.S.A.	DATE DEPARTED U.S.A.	NUMBER OF DAYS IN U.S.A.		COMPUTATION FOR SUBSTANTIAL PRESENCE																														
CURRENT YEAR	[ ]	_____	X X X X X	_____	x 1 =	_____																														
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2nd PRECEDING YR.	[ ]	_____	_____	_____	x 1/4 =	_____																														
					<b>TOTAL</b>																															
<b>TEST 3:</b>	<p>CHECK APPLICABLE BOX:</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO HAVE YOU BEEN OR DO YOU PLAN TO BE IN THE U.S.A. FOR LESS THAN 183 DAYS DURING THIS CALENDAR YEAR AND DO YOU PAY TAXES IN YOUR COUNTRY OF RESIDENCE AND DO YOU HAVE A CLOSER CONNECTION TO THAT COUNTRY THAN TO THE U.S.A.?</p> <p><b>IF YES, YOU ARE A NON-RESIDENT ALIEN FOR TAX PURPOSES. COMPLETE SUMMARY.</b></p> <p><b>IF NO, YOU ARE A RESIDENT ALIEN FOR TAX PURPOSES. COMPLETE SUMMARY.</b></p>																																			
<b>SUMMARY OF TAX STATUS</b>	<p>MARK APPROPRIATE FEDERAL TAX WITHHOLDING STATUS</p> <p><input type="checkbox"/> RESIDENT ALIEN <input type="checkbox"/> NON-RESIDENT ALIEN</p>																																			

**D. CERTIFICATION FOR FEDERAL TAX EXEMPTION (NOTE: THIS DOES NOT APPLY TO STATE OF CALIFORNIA WITHHOLDING TAXES)**

You may be eligible for exemption from Federal tax withholding because there is an applicable tax treaty between your country of residence and the U.S.A. and your duties while here make you eligible.

YES I certify that I am not a citizen or resident of the United States, that I am eligible for tax exemption because there is a current tax treaty between my country of residence and the U.S.A. and that my duties while here are:  teaching  research  other (describe) \_\_\_\_\_ TREATY ARTICLE \_\_\_\_\_

NO I am not exempt for Federal tax withholding. NOTE: Nonemployee receiving payment for independent personal services must complete IRS Form 8233 to claim tax treaty benefits.

<p>I VERIFY THE ABOVE STATEMENT IS CORRECT BASED ON EXAMINATION OF DOCUMENTS PRESENTED BY THE ALIEN.</p> <p>DEPT. CONTACT SIGNATURE _____ EXT. _____</p>	<p>I DECLARE UNDER PENALTIES OF PERJURY THAT THIS STATEMENT TO THE BEST OF MY KNOWLEDGE AND BELIEF, IS TRUE AND CORRECT.</p> <p>SIGNATURE OF ALIEN _____ DATE _____</p>
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